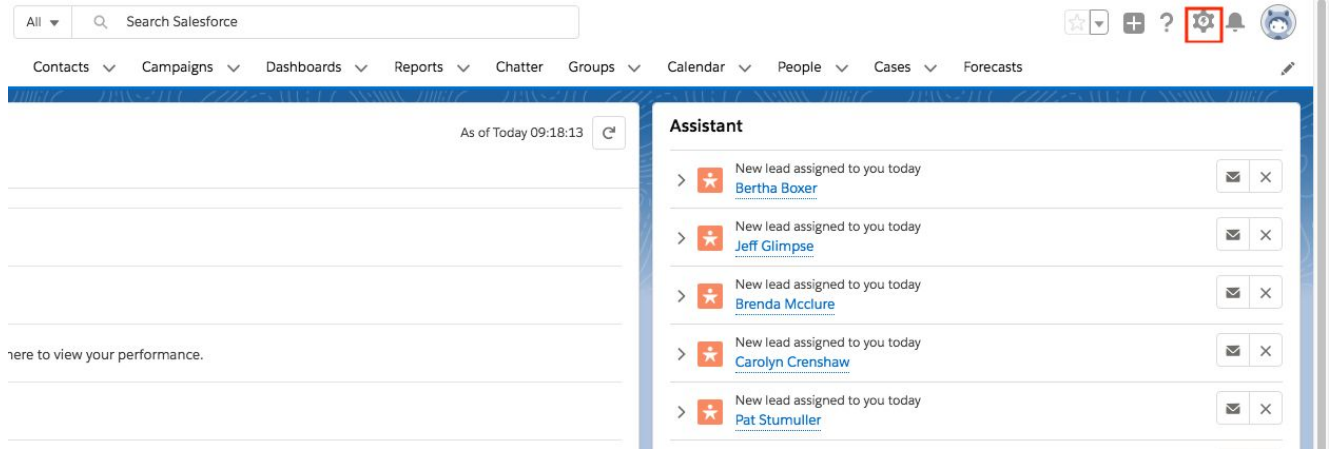
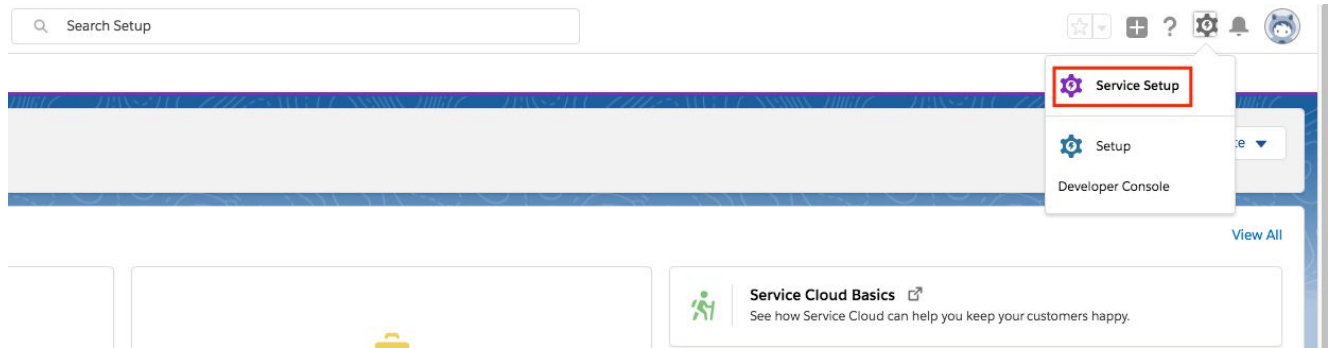


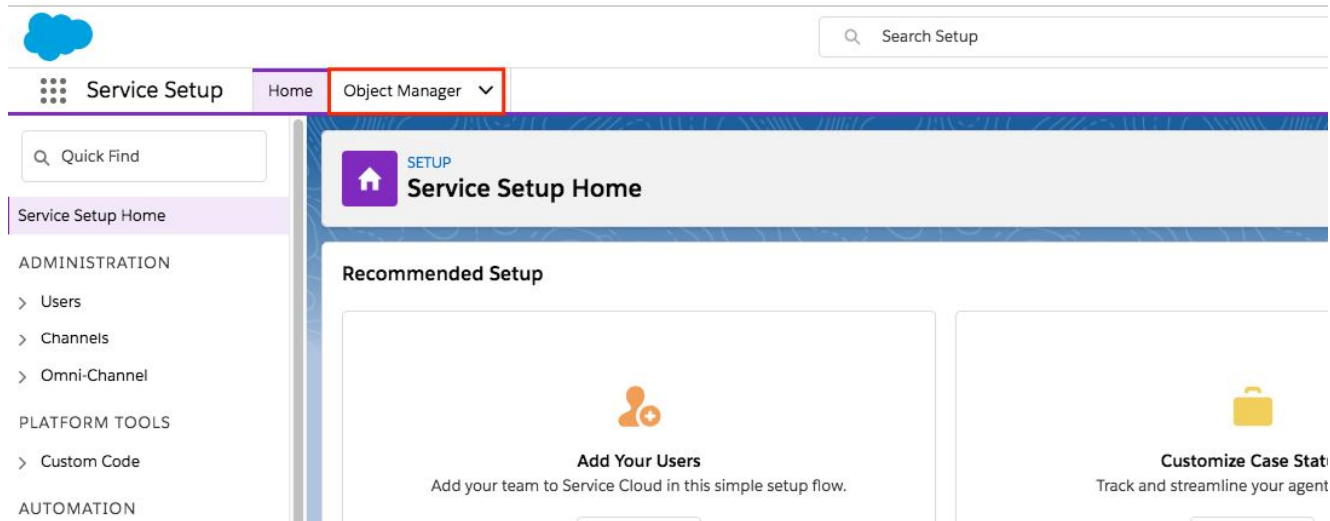
1. Click 'Settings'



2. Click 'Service setup'



3. Click 'Object Manager'



4. Click 'Activity'

LABEL	API NAME
Account	Account
Activity	Activity
Asset	Asset
Asset Relationship	AssetRelationship
Campaign	Campaign
Campaign Member	CampaignMember

5. Click 'Field & Relationships'

Service Setup | Home | Object Manager

Activity

- Details
- Fields & Relationships
- Buttons and Links
- Object Limits
- Search Layouts

Details

Description

API Name: Activity

Custom

Singular Label: Activity

Plural Label: Activities

Enable Reports

Track Activities

Track Field History

Deployment Status

Help Settings

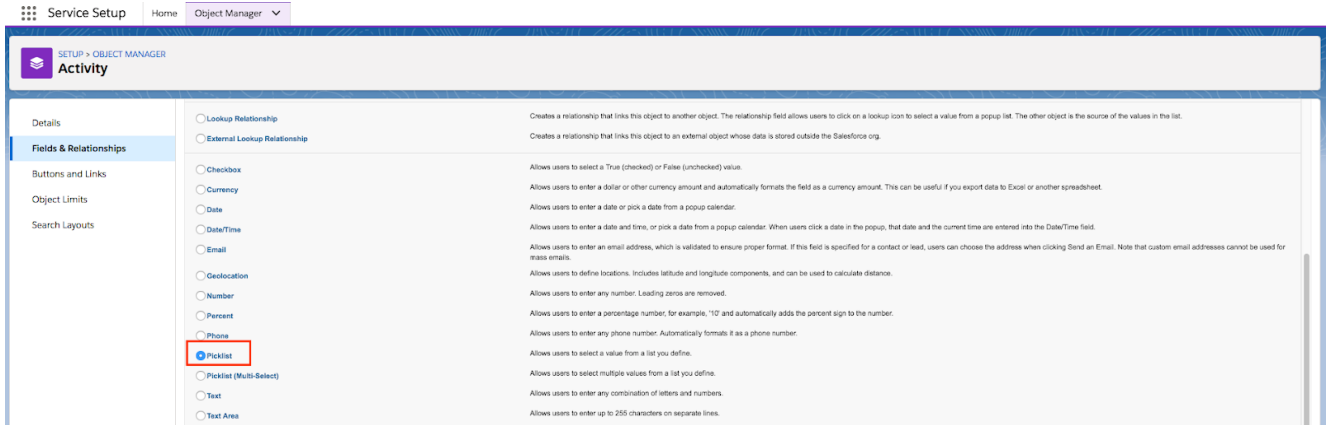
Standard salesforce.com Help W

6. Click 'New'

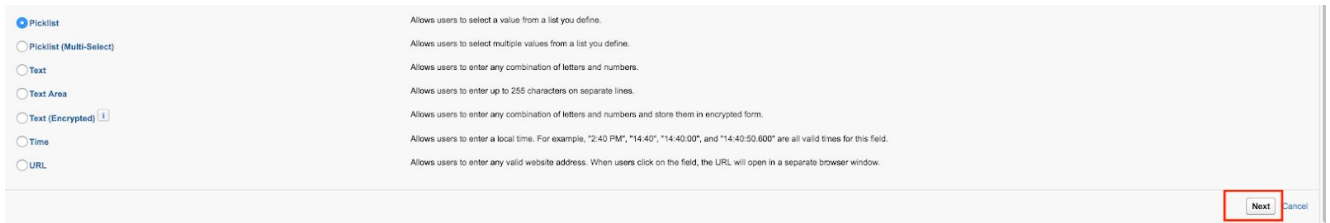
Quick Find | **New** | Field Dependencies

FIELD NAME	DATA TYPE	CONTROLLING FIELD	INDEXED
------------	-----------	-------------------	---------

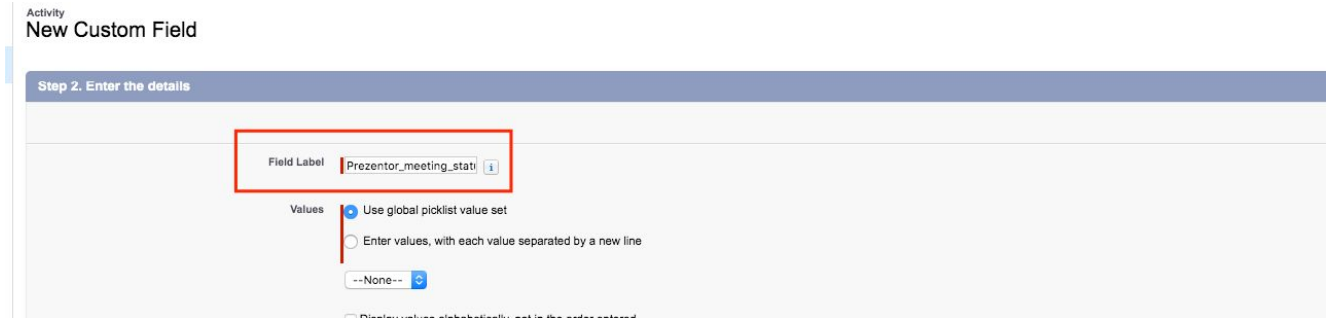
7. Select 'Picklist'



8. Click 'Next'



9. In input 'Field label' enter 'Prezentor_meeting_status' (without brackets)



10. Select radio button 'Enter values, with each value separated by a new line'



11. In field 'Values' enter text:

- In progress**
- Completed**
- Cancelled**
- Planned**

12. Click 'Next'

13. Click again 'Next'

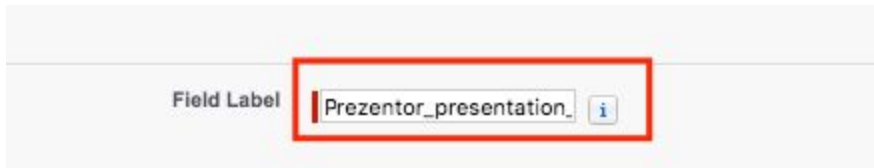
14. Click 'Save & New'

15. Select 'URL' (on page 'Field & Relationships')

16. Click 'Next'



17. In input 'Field label' enter 'Prezentor_presentation_pdf1' (without brackets)



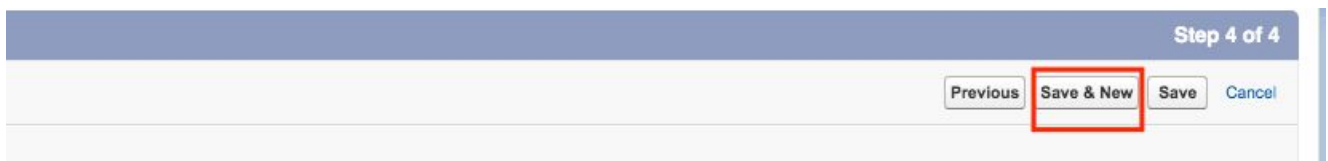
18. Click 'Next'



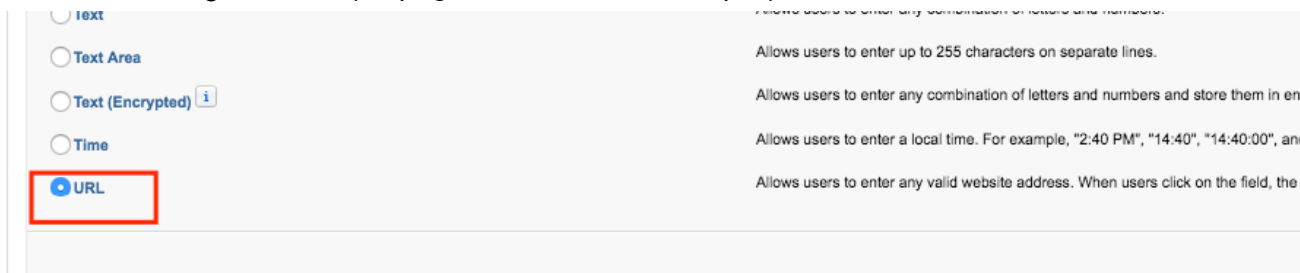
19. Click again 'Next'



20. Click 'Save & New'



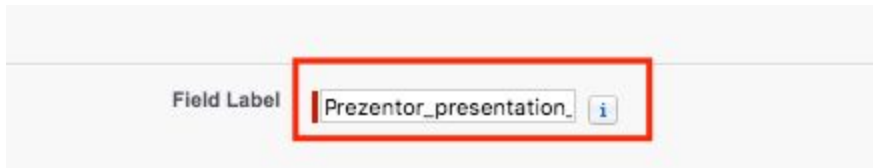
21. Select again 'URL' (on page 'Field & Relationships')



22. Click 'Next'



23. In input 'Field label' enter 'Prezentor_presentation_pdf2' (without brackets)



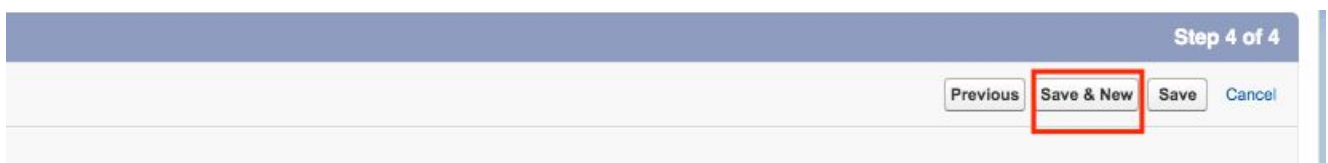
24. Click 'Next'



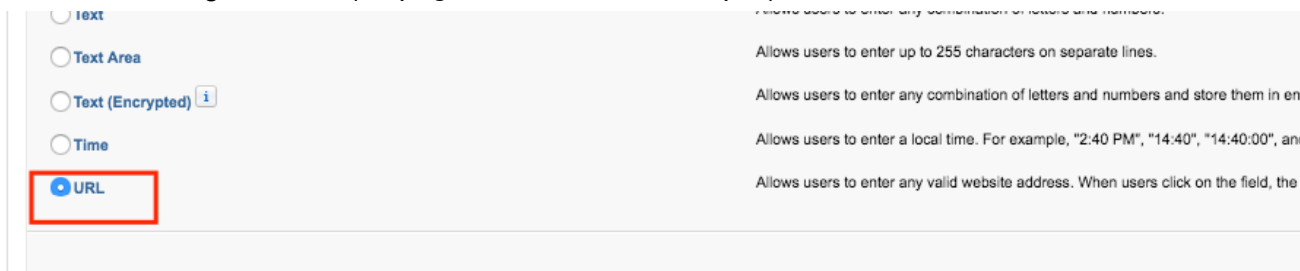
25. Click again 'Next'



26. Click 'Save & New'



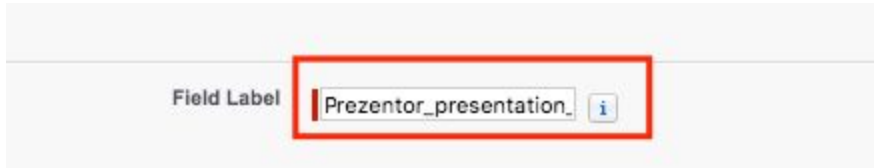
27. Select again 'URL' (on page 'Field & Relationships')



28. Click 'Next'



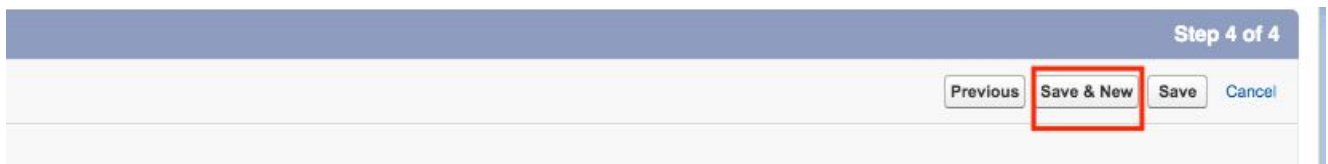
29. In input 'Field label' enter 'Prezentor_presentation_pdf3' (without brackets)



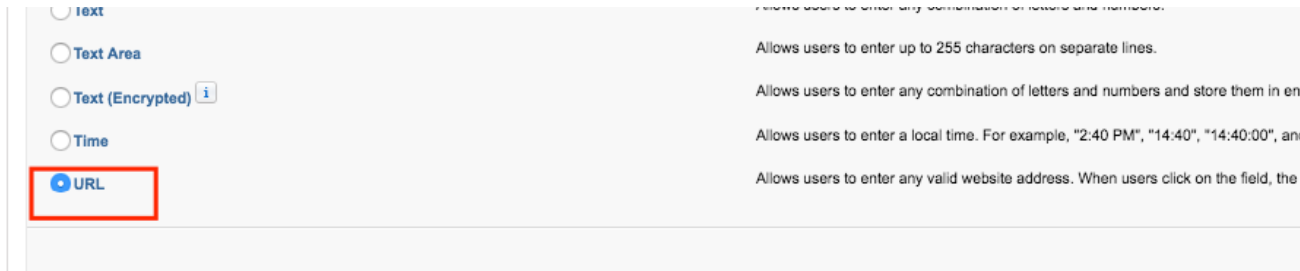
30. Click 'Next'



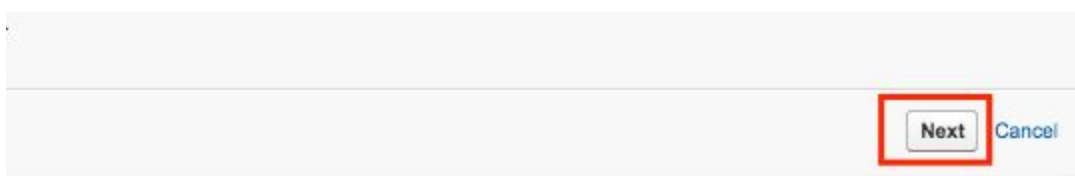
31. Click 'Save & New'



32. Select again 'URL' (on page 'Field & Relationships')



33. Click 'Next'



34. In input 'Field label' enter 'Prezentor_report_url' (without brackets)

A screenshot of a form field labeled 'Field Label'. The input field contains the text 'Prezentor_presentation_' followed by a small blue information icon 'i'. The entire input area is highlighted with a red rectangular box.

35. Click 'Next'

A screenshot of a navigation bar at the top of a page. It shows 'Step 2 of 4' in a blue header. Below the header are three buttons: 'Previous', 'Next', and 'Cancel'. The 'Next' button is highlighted with a red rectangular box.

36. Click 'Save'

A screenshot of a navigation bar at the bottom of a page. It contains four buttons: 'Previous', 'Save & New', 'Save', and 'Cancel'. The 'Save' button is highlighted with a red rectangular box.

37. In Prezentor's backend or application click 'Sync with CRM'

A screenshot of the 'Integration' settings page in Prezentor. The page has a top navigation bar with tabs: 'User profile', 'Access rights', 'Email templates', 'Email settings', 'Agenda templates', 'Presentations', and 'Integration'. The 'Integration' tab is active. The main content area is divided into two columns. The left column is titled 'Select CRM Provider' and shows the 'Salesforce CRM' option with a checkmark icon. Below this is a 'CRM data' section with a 'Login' button, a checked checkbox for 'Enable synchronization with CRM', and an unchecked checkbox for 'Sync exists emails and meetings to CRM'. A 'Sync CRM data' button is highlighted with a red rectangular box. Below this button, it says 'Last synchronization: 12-06-2019 14:27'. The right column is titled 'Select translation agency' and shows two options: 'Xplanation' and 'Languagewire'. Below this is a 'Translation login' section with the heading 'Please type in your translation credentials'. It contains three input fields: 'Username' (with the value 'hs@wmt.dk'), 'Password' (with masked characters '*****'), and 'Process code'. At the bottom right of the page are 'Cancel' and 'Save' buttons.